

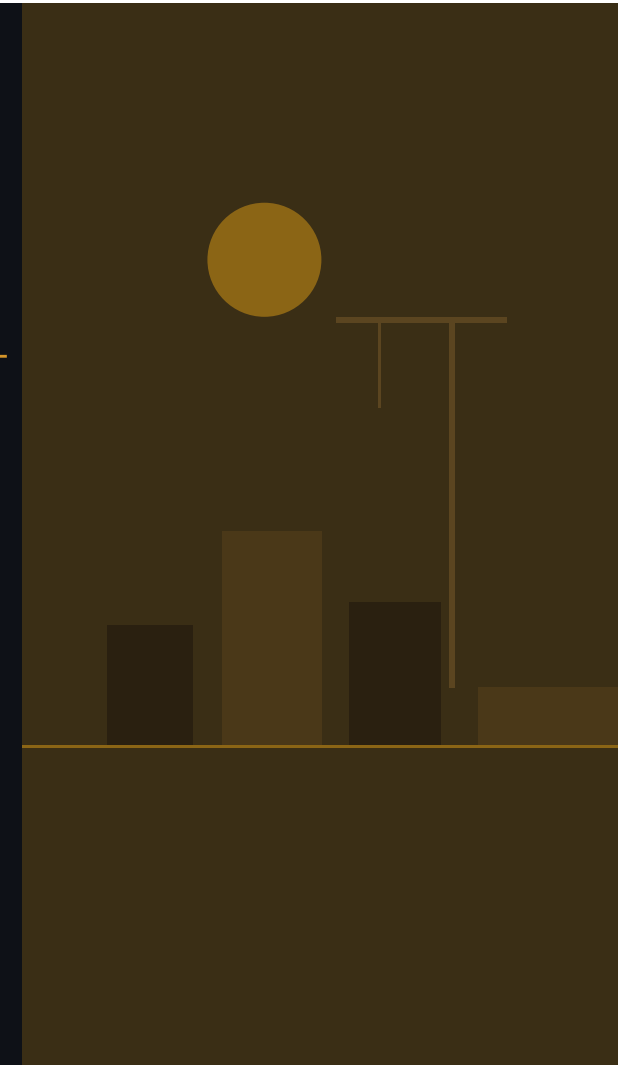


PARADEEP PARIVAHAN LIMITED

*Integrated Logistics · Port Operations · Infrastructure ·
Sustainable Mobility*

CORPORATE

OVERVIEW



DISCLAIMER & SAFE HARBOR STATEMENT

LEGA

Forward-Looking Statements

This presentation contains forward-looking statements regarding PPL's business, financial condition, and prospects. These involve known and unknown risks that may cause actual results to differ materially from those anticipated.

No Investment Advice

This document is for informational purposes only and does not constitute investment advice or an offer to buy or sell securities. Recipients should conduct independent due diligence and consult qualified advisors.

Data & Currency

All financials are in ₹ Crores (INR) unless stated otherwise. FY denotes April–March Indian financial year. Historical data is sourced from audited statements. Projections are management estimates.

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A comprehensive view of Paradeep Parivahan Limited — its business, financials, strategy and investment case.

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COMPANY OVERVIEW

Who we are — Our story, vision & values

ABOUT

PARADEEP PARIVAHAN LIMITED

Founded in 2000 under the leadership of Dr. Khalid Khan, PPL began as a regional cargo handling and port logistics operator at Paradip Port, Odisha.

Over two decades, the Company has evolved into an integrated logistics and infrastructure enterprise spanning bulk cargo handling, commodity trading, shore-based assets, marine & defence infrastructure, and sustainable mobility.

Strategically positioned within India's eastern coast industrial corridor, PPL serves metals, mining, cement, energy, petrochemicals, fertilizers, and manufacturing sectors.

Incorporated 2000 · CIN: L52241OR2000PLC006379 · Paradeep Port, Odisha

₹422 Cr

FY26 Consolidated Revenue

25%

Revenue Growth YoY

23%

Return on Equity

13.7%

EBITDA Margin

4

Wholly-Owned Subsidiaries

25+

Years of Operations

BUSINESS

INTEGRATED LOGISTICS PLATFORM

Strategic operating framework — distinct from segment reporting in published filings



CARGO HANDLING

Port-bound & intra-port cargo, plant logistics, last-mile & rake handling



BULK TRADING

Sourcing & supply of industrial raw materials integrated with logistics



SHORE-BASED ASSETS

Earthmoving, material handling & port-yard equipment owned in-house



MARINE & DEFENCE INFRASTRUCTURE

Select EPC and greenfield projects in marine & defence infrastructure

KEY SECTORS SERVED

▸ Metals & Mining

▸ Cement

▸ Energy

▸ Petrochemicals

▸ Fertilizers

▸ Manufacturing

02

SECTION

FINANCIAL PERFORMANCE

*FY23–FY26 · Revenue, EBITDA, PAT
& Balance Sheet*

FY26 FINANCIAL SNAPSHOT

All figures in ₹ Crores unless stated

₹ Cr

422.03

REVENUE

↑ 25% YoY

₹ Cr

57.78

EBITDA

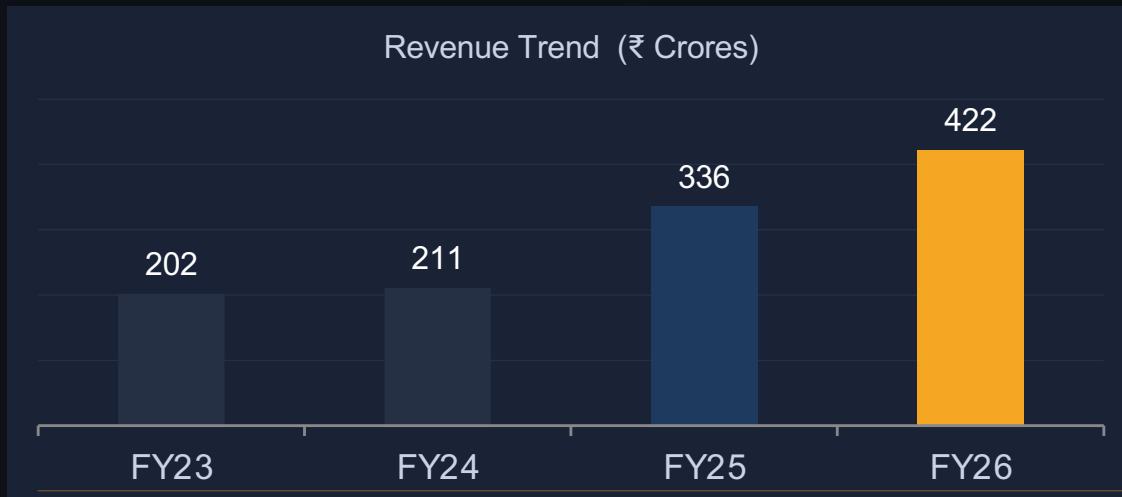
↑ 33% · Margin 13.7%

₹ Cr

33.57

PAT

↑ 39% · Margin ~8%



KEY RATIOS — FY26

Net Profit Margin	~8%
EBITDA Margin	13.7%
Debt to Equity	43%
Return on Equity	23%

PROFIT & LOSS SUMMARY

₹ Crores · Standalone FY23–FY25, Consolidated FY26 · "—" = sub-line detail not separately disclosed pre-listing

Particulars	FY23	FY24	FY25	FY26	YoY Δ
Revenue from Operations	202.48	211.27	333.58	418.92	↑ 26%
Other Income	0.33	0.35	2.42	3.11	—
Total Income	202.81	211.62	336.00	422.03	↑ 25%
Employee Costs	44.55	—	55.20	77.83	—
Operating Expenses	—	—	238.00	286.42	—
EBITDA	25.17	34.35	43.29	57.78	↑ 33%
EBITDA Margin %	12.4%	16.2%	12.9%	13.7%	+80 bps
Depreciation & Amort.	—	—	5.85	6.69	—
Finance Costs	—	—	4.50	5.49	—
PBT	—	—	32.94	45.61	—
Tax	—	—	8.77	12.04	—
PAT	6.56	15.02	24.17	33.57	↑ 39%
PAT Margin %	3.2%	7.1%	7.2%	8.0%	+80 bps

BALANCE SHEET SNAPSHOT

₹ Crores · As at 31 March 2026 · Consolidated

SOURCES OF FUNDS

Equity Share Capital	15.92
Reserves, Surplus & Warrants	148.50
Total Equity	164.42
Total Borrowings (LT + ST)	69.75
Other Liabilities & Provisions	40.98
Total Liabilities	110.73
TOTAL EQUITY + LIABILITIES	275.15

APPLICATION OF FUNDS

Net Fixed Assets	42.21
Capital Work-in-Progress	—
Investments	0.29
Current Assets (ex-Cash)	160.43
Cash & Equivalents	30.71
Other Non-current Assets	41.52
Total Assets	275.15

03

SECTION

SUSTAINABILITY & ESG

*EV-Led Mobility · Green Logistics ·
India's Net Zero Aligned*



MOVING TOWARDS

EV-LED MOBILITY

PPL is actively transitioning towards EV-based logistics solutions aligned with the Government of India's sustainability and electrification vision — reducing emissions, lowering operating costs, and future-proofing India's supply chain infrastructure.



LOWER EMISSIONS

EV fleet transition cuts Scope 1 CO₂ emissions directly and measurably



LOWER OPERATING COSTS

EV total cost of ownership beats diesel over 6-year fleet lifecycle



GREENER FUTURE

Contributing to India's Net Zero 2070 goal and EV30@30 national targets



GOVT. POLICY ALIGNED

Eligible for FAME II incentives, PLI scheme benefits and EV subsidies

04

SECTION

GROWTH STRATEGY

Vision 2029 · Scale · Expand · Sustain

STRATEGIC ROADMAP

Future-ready pillars to scale an integrated industrial logistics platform

01 OPERATIONAL EXCELLENCE

- Deepen execution discipline across cargo, rake & vessel handling
- Sustain EBITDA margin >13% as scale expands
- Drive operating leverage from existing fixed assets
- Build SOPs and digital tracking across all touchpoints

02 ASSET-BACKED SCALABILITY

- Integrate 4 wholly-owned subsidiaries acquired Aug 2025
- Expand shore-based earthmoving & material handling fleet
- Reduce third-party dependency through in-house assets
- Pursue selective EPC and infrastructure project execution

03 GREEN MOBILITY & TECHNOLOGY

- Scale EV fleet aligned to GoI sustainability mandates
- Adopt digital platforms for fleet and yard management
- Track ESG metrics across operations and reporting
- Position as future-ready logistics partner for industrial India

05

SECTION

STRATEGIC STRENGTHS

What sets Paradeep Parivahan apart



WHY PARADEEP PARIVAHAN

Six compelling reasons to choose PPL

01 Strategic Location Moat

Anchored at Paradip Port on India's east coast industrial corridor — a durable, hard-to-replicate position.

02 25-Year Operating Track Record

Founded 2000. Two decades of execution across cargo, rake, vessel and intra-port logistics.

03 Strong FY26 Financials

Revenue ₹422 Cr (+25%), EBITDA ₹58 Cr (+33%), PAT ₹34 Cr (+39%); ROE 23%.

04 Integrated, Diversified Platform

Five lines of business spanning logistics, trading, assets, infrastructure and EV mobility.

05 Asset-Backed Scalability

In-house heavy equipment, warehouses and yard assets reduce third-party dependency and protect margins.

06 Listed & Governance Ready

Listed on BSE SME since March 2025. Audited by RKP Associates, Bhubaneswar.

RISK FACTORS & MITIGATIONS

Key risks identified by management and corresponding mitigation strategies

RISK AREA	DESCRIPTION	MITIGATION
Fuel Cost	Diesel price volatility compresses operating margins and reduces predictability	EV fleet transition; fuel surcharge pass-through clauses in client contracts
Client Conc.	Revenue and volume concentration in top 3-5 clients / sectors creates dependency	Sector & geography diversification strategy; new client acquisition pipeline
Regulatory	Transport regulations, axle load norms, permit requirements and policy changes	Proactive compliance team; active engagement with industry bodies
Competition	Increasing competition from pan-India logistics operators and tech-enabled platforms	Deep port proximity moat; strong long-term client relationships
Technology	Risk of disruption from digital-first logistics players; tech adoption lag	Fleet management platform in progress; ERP implementation planned
Climate / Ops	Cyclone and flooding risk at Paradeep location; seasonal volume disruptions	Diversified route network; business continuity plans; insurance coverage
Capex / Debt	Capital-intensive fleet replacement cycles; rising interest rate environment	Asset-light model via leasing; strong FCF generation; conservative D/E target

LEADERSHIP & TEAM



Dr. Khalid Khan

Founder & Managing Director

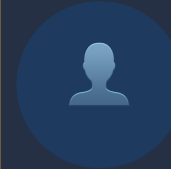
Founded PPL in 2000 and led its evolution from a regional cargo handler at Paradip Port into an integrated, BSE-listed logistics platform.



Suryasnata Rath

Chief Financial Officer

Leads finance, treasury and investor relations



Board of Directors

Executive & Independent Mix

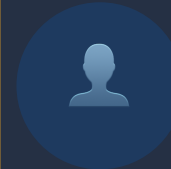
SEBI-compliant board structure with audit, NRC & stakeholder committees



RKP Associates

Statutory Auditor

Bhubaneswar, Odisha · FRN 322473E



Group Companies

4 Wholly-Owned Subsidiaries

M.R.T.C. (India), ASK Logistiek, Pharmachem, Nirkon — acquired Aug 2025

BOARD & GOVERNANCE

SEBI

LODR Compliant

2025

BSE SME Listed

3

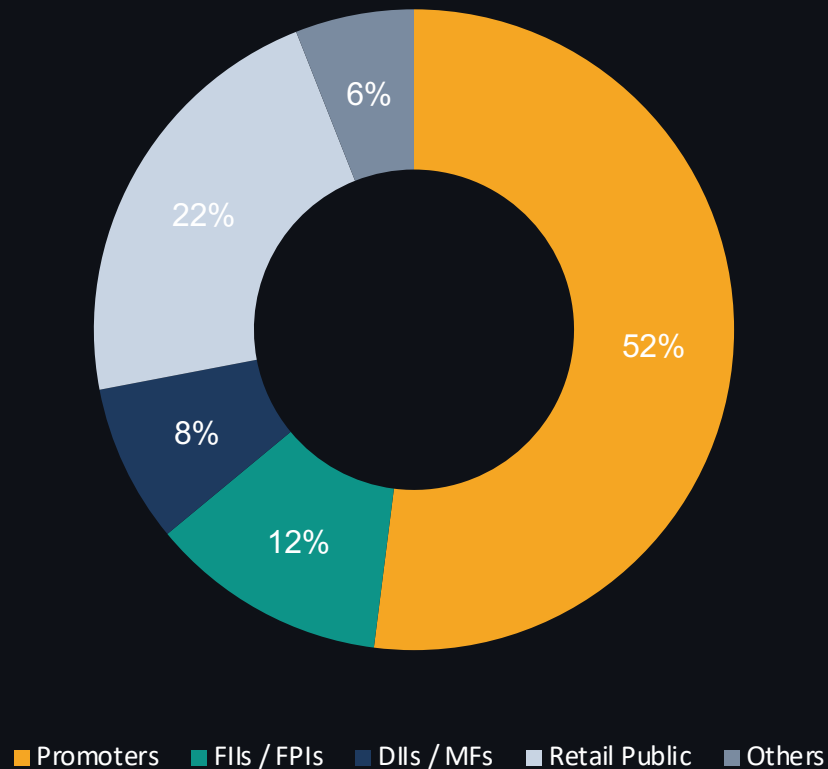
Key Committees

4

Subsidiaries

SHAREHOLDING PATTERN

As at 31 March 2026 · BSE SME platform



KEY CORPORATE DATA

Stock Exchange	BSE SME
Listing Date	24 March 2025
CIN	L52241OR2000PLC006379
ISIN	Refer BSE filings
Face Value	₹10 per share
Shares Outstanding	1,59,18,000
Equity Share Capital	₹15.92 Cr
Reserves & Surplus	₹144.43 Cr
Net Worth (Consolidated)	₹164.42 Cr
EPS (FY26 · Basic)	₹21.09

STRONG TODAY. SUSTAINABLE TOMORROW.

Delivering consistent growth, operational excellence and long-term value for all stakeholders.

INVESTOR RELATIONS

Paradeep Parivahan Limited

Room No. 204, OBC Building, Bank Street, Paradeep, Jagatsinghpur, Odisha – 754142
CIN: L52241OR2000PLC006379 · GSTIN: 21AACCP0890J1ZK

Listed on

BSE SME

Listed since 24 March 2025